

**Psychology  
 Assessment Form:  
 INVOICE**

Claim Number:
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Invoice Date (MM/DD/YYYY):
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Invoice Number:
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- **Form must be submitted within 14 calendar days of completing assessment.**
- **No other invoice submission is necessary.**

**A. Worker Information**

Last Name		First Name		Init.
Address (no. street, unit)				
City/Town		Prov.	Postal code	
Date of Birth (MM/DD/YYYY)		Telephone No.		
Employer Name			Telephone No.	

**B. Health Professional Information**

Psychologist's Name	Facility Name
Date of Assessment Report (MM/DD/YYYY)	Amount Invoiced (\$)

**C. Payee**

Make payment payable to:		
Name of Clinician		
Facility Name	Company	
Care of		
Address (no. street, unit)		
City/Town	Prov.	Postal Code
Telephone No.	Fax No.	

# Psychology Assessment Form: REPORT

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Worker's Last Name	Worker's First Name	Init.
Date of Injury (MM/DD/YYYY)		

## D. Clinical Information

1. Worker's description of injury, including history of events/exposures if relevant:

2. Current symptoms:

Please provide brief summary of standardized inventories used (e.g. BAI, PCL-5):

3. DSM Diagnosis:

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4. Approximate period/date of onset for psychological symptoms described above:

5. Are you aware of any pre-existing psychological conditions, or other relevant/contributing factors?  
If so, describe briefly (e.g., date of onset, previous treatment, treatment provider). Was this issue/condition resolved?

6. Behavioural observations during assessment:

7. Impairments in day-to-day function: comment on social, family and other:

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### E. Psychological Treatment Plan

No psychological treatment required (please proceed to Section E) **OR**

**\*In all cases, a Progress Form is required at the end of every 4th session or 4th week, whichever comes first.**

8. Treatment goals:

9. Treatment interventions:

What evidence-based treatments will be used to meet each of the treatment goals outlined above?

Treatment Frequency:

- Weekly  
 Monthly  
 Other

10. In your opinion, is the worker at imminent risk of harm to himself / herself or others?

If so, please explain including level of risk, and provide plan.

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**F. Occupational Function information**

Functional Abilities:

Based on the worker's current job duties, please describe the tasks the worker is able to perform:

Based on the worker's current job duties, please describe the tasks the worker is unable to perform:

Employment status at time of initial psychological assessment:  Full Time **OR**  Part Time

Not Working Comments:

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Claim Number:

Worker's Last Name	Worker's First Name	Init.
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**For workers who are not back at work in some capacity:** Using the scale below, please provide an overall estimate of the worker's readiness to work **from a mental health perspective (not physical)**.

In general, how ready is this worker to be back at work?

1       2       3       4       5       6       7       8       9       10  
Not Ready Very Ready

Identify the factors / barriers impacting return to work (e.g. Harassment, lack of accomodation, etc.):

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**For workers who are working in some capacity:** Using the scale below, please provide an overall estimate of the likelihood the worker will be able to stay at work, **from a mental health perspective (not physical)**.

In general, how likely is this worker able to stay at work?

1       2       3       4       5       6       7       8       9       10

Not likely Very likely

Comment on factors impacting the worker's ability to stay at work:

What additional supports (e.g. occupational therapist, medication) would assist the worker to stay at work:

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Any other relevant comments:

Psychologist Signature	Date
Health Professional's Name (PLEASE PRINT IN BLOCK LETTERS)	
Name of Clinic	

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